



Timothy W. Dore
U.S. Bankruptcy Court

(Dated as of Entered on Docket date above)

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UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

In re
VICINITY MOTOR CORP.,
Debtor in a Foreign Proceeding.

Case No. 24-12675-TWD
**ORDER JOINTLY ADMINISTERING
CHAPTER 15 CASES**

This matter came before the Court for hearing on the *Ex Parte Motion for Joint Administration of Chapter 15 Cases* (the “Motion”) filed by FTI Consulting Canada Inc., in its capacity as the receiver (the “Receiver”) appointed in the Canadian insolvency proceeding of Vicinity Motor Corp., Vicinity Motor (Bus) Corp., Vicinity Motor (Bus) USA Corp., and Vicinity Motor Property, LLC (collectively, the “Debtors”), *In the Matter of the Receivership of Vicinity Motor (Bus) Corp., et al.*, Supreme Court of British Columbia Case No. S-247082 (the “Canadian Proceeding”), by and through its counsel, Lane Powell PC, for entry of an order pursuant to Section 105(a) of the Bankruptcy Code and Rule 1015(b) of the Federal Rules of Bankruptcy Procedure jointly administering the Chapter 15 cases of Vicinity Motor Corp., Vicinity Motor (Bus) Corp., Vicinity Motor (Bus) USA Corp., and Vicinity Motor Property, LLC (collectively, the “Debtors”).

The Court having duly considered the Motion, the Declaration of Tom Powell and exhibits thereto, and the other papers and pleadings on file, and having found that good cause to grant the

1 relief requested in the Motion exists, and being otherwise fully advised of the premises; now,
2 therefore, it is hereby ORDERED:

3 1. The Motion is GRANTED;

4 2. The Debtors' four cases shall be jointly administered, for procedural purposes only,
5 with the case of Vicinity Motor Corp., Case No. 24-12675, designated as the lead case;

6 3. All pleadings filed in these Chapter 15 cases shall bear a joint administration
7 caption in the following form:

8 In re
9 VICINITY MOTOR CORP., *et al.*,¹
10 Debtors in a Foreign Proceeding.

Lead Case No. 24-12675-TWD

Jointly Administered with:
Case No. 24-12677;
Case No. 24-12678; and
Case No. 24-12679

12 FN1: The Debtors are Vicinity Motor Corp., Bankruptcy Case No. 24-12675,
13 Vicinity Motor (Bus) Corp., Bankruptcy Case No. 24-12677, Vicinity
14 Motor (Bus) USA Corp., Bankruptcy Case No. 24-12678, and Vicinity
Motor Property, LLC, Bankruptcy Case No. 24-12679.

15 ~~4. The Clerk of Court shall make a docket entry in each of Debtors' Chapter 15 cases~~
16 ~~substantially as follows:~~

17 ~~An order has been entered in accordance with Fed. R. Bankr. P. 1015(b) directing~~
18 ~~the joint administration of the following cases under Bankruptcy Case Number 24-~~
19 ~~12675, which is the case number assigned to Vicinity Motor Corp.; jointly~~
20 ~~administered with Bankruptcy Case Number 24-12677, which is the case number~~
21 ~~assigned to Vicinity Motor (Bus) Corp., Bankruptcy Case Number 24-12678,~~
22 ~~which is the case number assigned to Vicinity Motor (Bus) USA Corp., and~~
23 ~~Bankruptcy Case Number 24-12679, which is the case number assigned to Vicinity~~
24 ~~Motor Property, LLC. **The docket in the Chapter 15 case of Vicinity Motor**~~
25 ~~**Corp., Bankruptcy Case Number 24-12675, should be consulted for all matter**~~
26 ~~**concerning this case.**~~

27 ~~5. The foregoing joint administration caption shall satisfy the requirements of 11~~
~~U.S.C. § 342(e)(1);~~

6. The Clerk of Court shall maintain a single pleadings docket and file for all of these
Chapter 15 cases, which shall be the pleadings docket and file for Vicinity Motor Corp.;

1 7. Nothing in the Motion or this Order shall be deemed or construed as directing or
2 otherwise effecting a substantive consolidation of these Chapter 15 cases; and

3 8. This Court shall retain jurisdiction with respect to any and all matters arising from
4 or related to the interpretation or implementation of this Order.

5 // END OF ORDER //

6 Presented by:
LANE POWELL PC

7 By: /s/ James B. Zack
8 Gregory R. Fox, WSBA No. 30559
9 James B. Zack, WSBA No. 48122
10 Attorneys for FTI Consulting Canada Inc.,
Foreign Representative

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